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29 August 1969

MEMORANDUM FOR: Deputy Director for Intelligence

SUBJECT : Report on the Office of Economic Research for

Fiscal Year 1969

1. This brief summary of accomplishments during fiscal year 1969 supplements the more detailed calendar year report submitted by this Office. Trends in production and support activities during the last four years are shown in the accompanying table.

- 2. The most noteworthy feature of this report, as in all other progress reports from OER in the last two years, is the continuing increase in the number of policy-oriented intelligence memoranda published. Output in fiscal year 1969 was nearly two-thirds greater than the level of the preceding year, and the number of intelligence memoranda given elite distribution was more than two-thirds greater than in the preceding year.
- 3. In addition to the marked increase in published production, the Office continued its high level of support to other components of the Agency, principally ONE, OCI, OBGI, and the DDP, and produced a greater number of responses to external requests than in the preceding year. The Vietnam War accounted for over 80 percent of OER's support to the White House and over 50 percent of the Office's support to the Department of Defense. As you know, OER's reporting on international financial developments placed the Department of the Treasury high on the list of recipients of this Office's products.

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EDWARD L. ALLEN
Director
Economic Research

Attachment: a/s